



HOCKEY CANADA REGISTRY (HCR) QUICK START GUIDE

https://hcr.hockeycanada.ca/

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1. LOGIN

The Hockey Canada Registry (HCR) is located at: https://hcr.hockeycanada.ca/

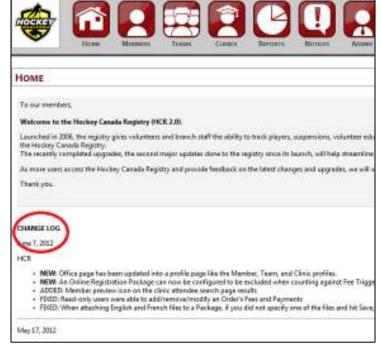
When you access the HCR, you are presented with the following login page:



Simply enter your username and password in the appropriate text boxes and click on the "Log in – Démarrer" button.

IMPORTANT: Passwords are case sensitive! Please ensure your CAPS LOCK key is not on when typing in your password!

Once you have logged in you will be directed to the Home Page. It is on this page where Hockey Canada updates the user with changes to the system through the "Change Log". **Upcoming Changes** can be found by scrolling to the bottom of the Home Page.



2. USER OPTIONS

2.1 CHANGING YOUR PASSWORD

Select Options from the top right of the HCR and then click on "Change Password" under Quick Tasks.

Type in your CURRENT password in the "Password" textbox.

Then, type in your **new** password in the next textbox and confirm it by re-typing it in the following textbox. Typing it twice ensures that you did not enter any mistakes in the first one. Then click on the "Change Password" button.



Your password MUST contain at least 5 alphanumeric characters!

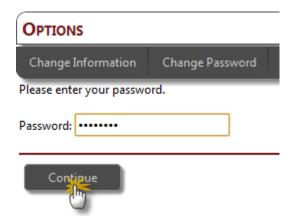


<u>IMPORTANT</u>: Passwords are case sensitive! This means that if your password contains UPPERCASE letters, you must type them in UPPERCASE. <u>Make sure your CAPS LOCK key is not on when creating</u> or changing your password!

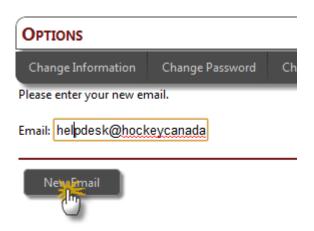
2.1 CHANGING YOUR EMAIL ADDRESS

Click on Options at the top right of the HCR and then on "Change Email" under Quick Tasks.

First enter your current HCR password. Then, click on the Continue button (don't hit enter, it won't work) to move on to the next step.



The next screen will show you your current email address. Replace it with your new email address and click on "New Email".



Your email is now saved.

If you get an error message saying that it is an invalid email address, make sure you have entered it in the correct format. Ensure there are no spaces in the email address and that you type it in the correct format as shown.

3. MEMBER MANAGEMENT

3.1 Member Profiles and Hockey Codes

Each Hockey Canada/Hockey Manitoba Member has a Profile page in the HCR and a **unique** Hockey Code (also known as Hockey ID) that distinctively identifies that member.



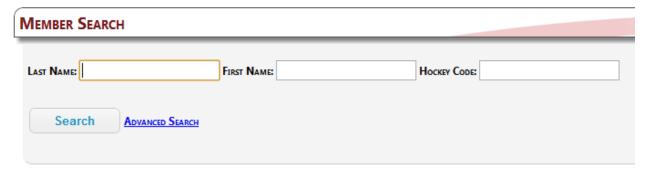
No two members have the same Hockey Code. The Hockey Code of a member cannot be changed or chosen. A Hockey Code is automatically generated by the HCR system.

3.2 SEARCHING FOR MEMBERS

All members and their Profiles can be searched for and accessed in the "Members" section of the HCR.

This is NOT the section you would use to create a team or add members to a team. The Members section is specifically designed for managing Member Profiles.

The Members section's Main Area will show you a searching page by default. All members to which you have access can be found with this search page.

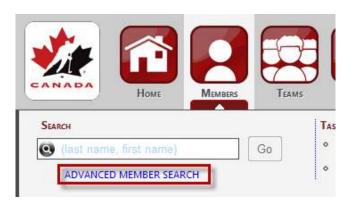


Remember that you will only find members that belong to the Association(s) to which you have access. For example, if you only have access to the Smallville MHA and you're looking for a member outside of that association, you will not find them with a Member Search. In that case, you would need to initiate a Member Transfer to transfer that Member into your Association.

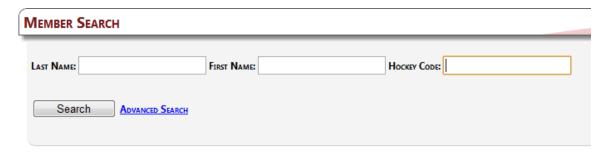
3.2.1 Basic Member Search

A basic search allows you to search for a Member by their Hockey Code **OR** by first and last name.

To access the basic member search you would either click on "Advanced Member search" which is shown in the screen shot below or you could type in a name in the search box and click on "Go".



If you know the member's Hockey Code and you perform a search using it, don't enter their first and last name. Since Hockey Codes are unique, no one else will have that Hockey Code.



You do not need to enter ANY information to do a search. You can simply leave all textboxes empty, hit the Search button, and it will give you ALL members. This applies to ALL searches in the HCR (searching for Members, Teams, Leagues, etc.). You can further refine your searches by using the "Advanced Search", explained in the next section.

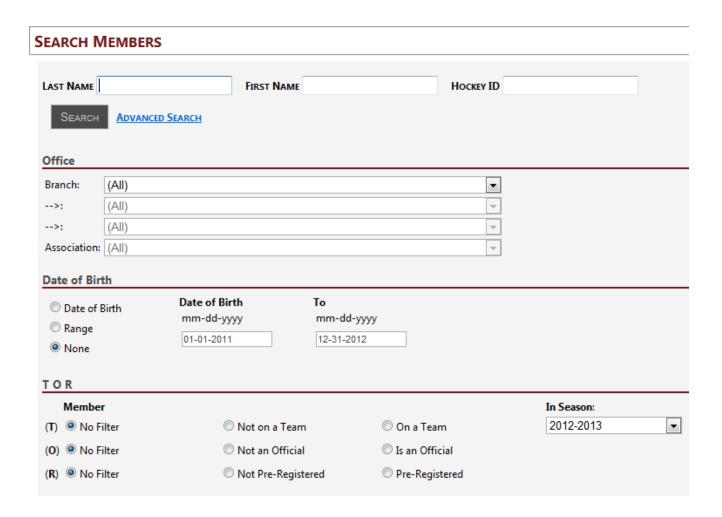
3.2.2 Advanced Member Search

The Advanced Search will give you more options or "filters" which allow you to filter or refine your search results.

To access the advanced options, click on the "Advanced" link under the "Search" button.



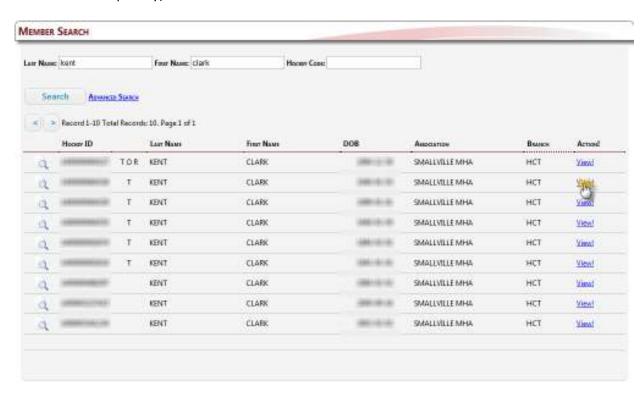
This will expand a new section and show you the available filters, as shown.



3.2.3 Member Search Results

When you are done specifying your search criteria and you click the Search button, the HCR searches the database for the members that match the filters you have chosen.

The search results are listed below the main search criteria area, as shown in the image below (Hockey Code and DOB blurred for privacy):



The Search Results will show you the member's T.O.R. status in the first column, (T – Team, O – Official, R – Pre-registered), Full Name, Hockey Code, Date of Birth, the Branch and Association to which they belong (fifth and last column). Results will show 50 members per page. Click on the page numbers in the footer of the search results to open that page.

You can quickly obtain more information on the member by clicking on the preview icon that is located to the left of the hockey ID. A popup box will appear with a quick overview of the member's profile as shown in Figure 3.2.3 circled in red.

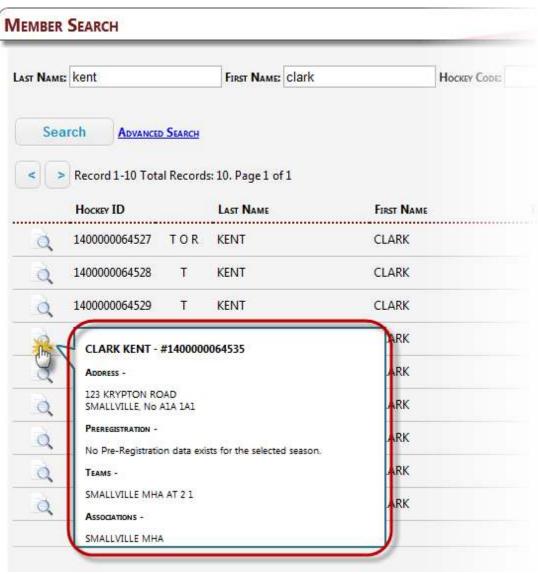


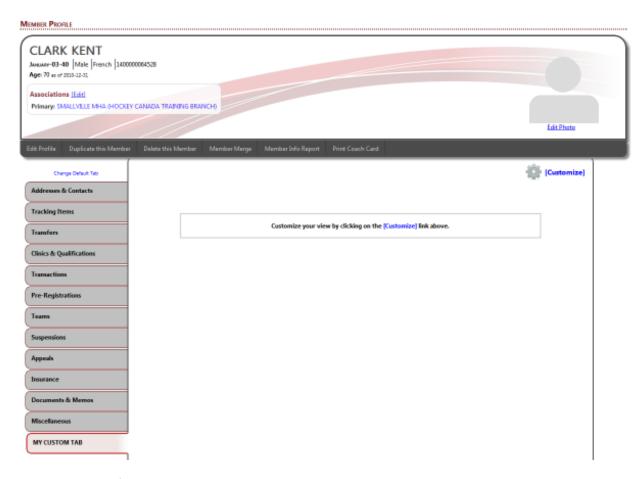
Figure 3.2.3

This information could help you find the correct member in a list of results.

3.3 Member Profile (Records)

Once you have searched for a member, found them, and clicked on the search result, you are presented with the member's Profile page.

You can see an example of a fictitious member's Profile in the next figure.



The Member Profile is divided into tabs as shown in the screen shot above. Some tabs may contain multiple sections for different types of information such as the miscellaneous tab or the custom tab which will be explained later.

You will only see the sections and information which apply to that member on a member's Profile. If that member does not have any Qualifications, for example, you would not see a "Qualifications" section.

In top section of the screen you'll find the member's general information, which contains the member's unique Hockey Code, full name, primary association, date of birth, gender, language, and age as of the Division benchmark date, usually December 31 of the current season.

3.3.1 Adding a New Member / Creating a New Member Profile

You may need to create/add a new member in the HCR for a person who has <u>never</u> played Hockey before.

To create a new Member Profile in the HCR you would have to click on the "Create a New Member Profile" link as shown in Figure 3.3.1.



Figure 3.3.1

DO NOT create a new member in the HCR if they have already been involved in Hockey in the past! They would already be in the HCR and you do not want to create a duplicate record. If you cannot find them when conducting a Member Search, it means that they are elsewhere, to which you do not have access. In this case, you would need to request a Member Transfer. Call or email the Helpdesk if you are unsure what to do.

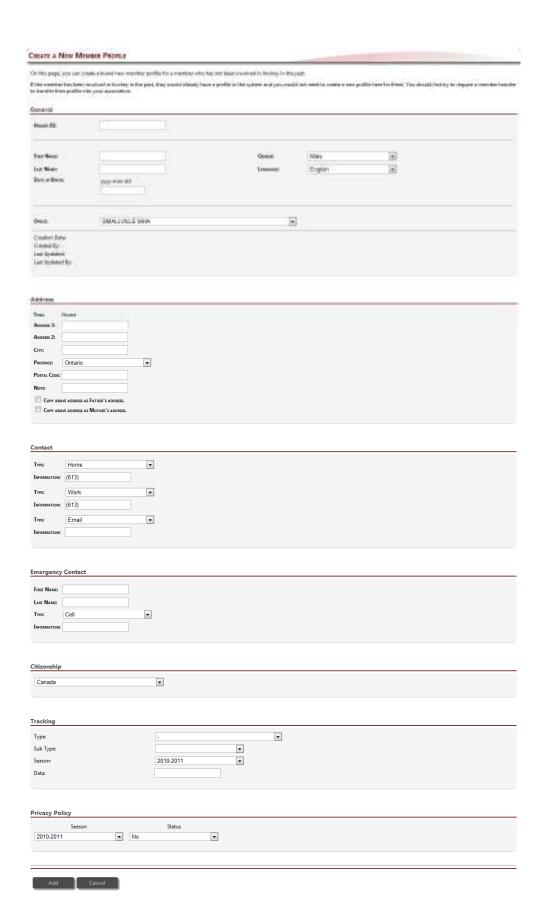
3.3.1.1. Create a New Member Profile

The "Create a New Member Profile" feature allows you to create a member by entering all of the required information on ONE screen.



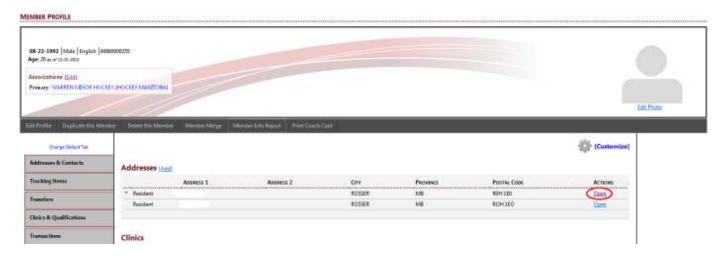
Simply fill in all the information and click on the "Add" button at the bottom of the page.

If you click on "Add" and the HCR detects that a member already exists in the system with that EXACT name and date of birth, it will tell you so and ask you if you want to initiate a Member Transfer or start over.



3.3.2 Editing a Member's Profile Information

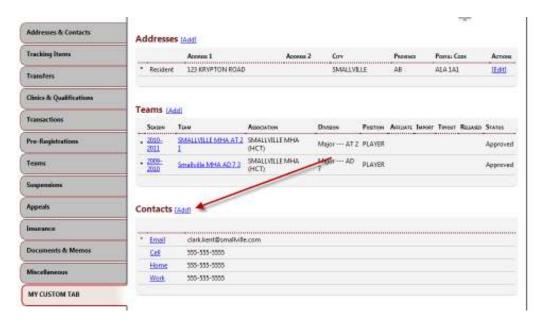
- Sections on the Member Profile that can only contain ONE item will have an "Open" link in that section's header, such as the Citizenship.
- Sections that can have more than one item will have an "Add" link in that section's header. Therefore, to edit existing information, you MUST click on the information itself to open it and edit it.



Using either method will bring you to a new page to edit that information.

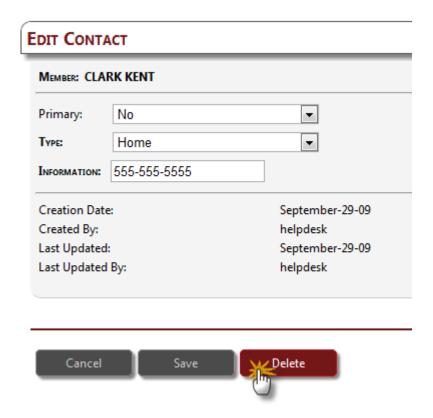
3.3.3 Adding Information to a Member's Profile

Again, if you have sufficient access rights on the member for whom you are viewing, you can add any additional information by clicking on "Add" in the appropriate section's header.



3.3.4 Deleting Member Information from their Profile

You can delete any information from a member's Profile by clicking on the actual information to open it, just as if you were Editing their information (see section 3.3.2 - Editing a member's Profile Information on page 15), and then clicking on the Delete button. As an example, here we are attempting to delete some Contact information.

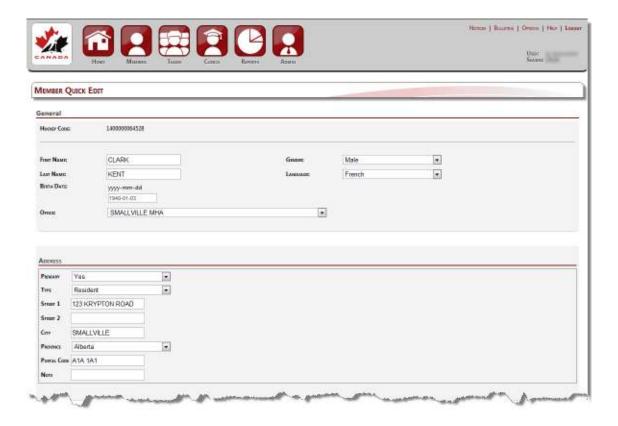


3.3.5 Edit Profile

You can also edit a member's profile using the Edit Profile feature. This feature allows you to edit most of the member's general information all on one screen.

To use the Edit Profile, click on the Quick Task by the same name from the member's profile page.





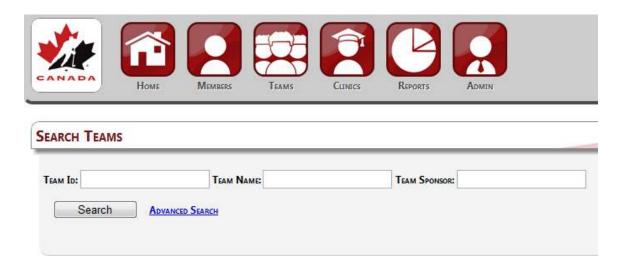
3.4 TEAM PROFILES AND TEAM IDS

Like a Member Profile, each team has their own Profile page **for each season** which describes the team, holds the team members, and contains contact information and settings, etc.

Like a member Hockey Code, each team has its own unique "Team ID". This ID is a number automatically assigned to the Team Profile when the team is created. It cannot be changed and it cannot be chosen.

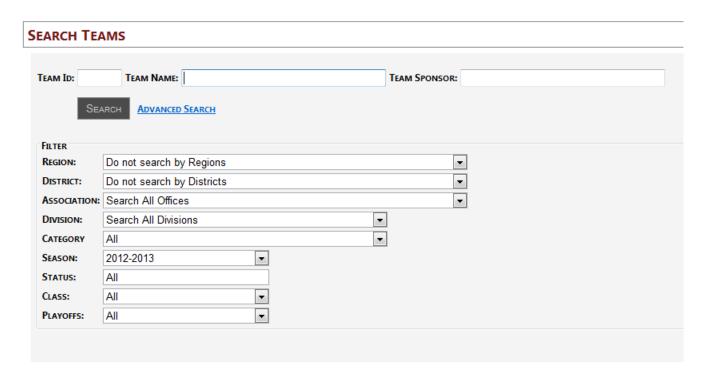
3.5 SEARCHING FOR TEAMS

The Teams section's Main Area (click on Teams at the top left) will show you a searching page by default. All teams to which you have access can be found with this search page.



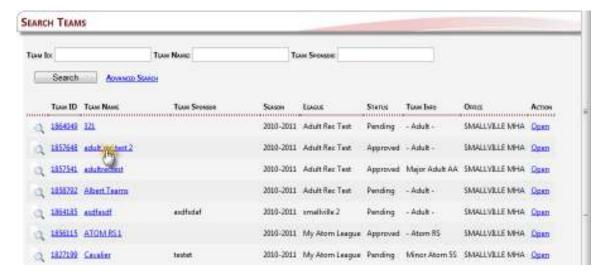
Remember that you will only find Teams that belong to the Association(s) to which you have access. For example, if you only have access to the Smallville MHA and you're looking for a Team outside of that association, you will not get any results.

Like a member Search, there is a Basic Search and an Advanced Search feature.



Selecting any of the available filters will tell the search to only give you teams defined by that filter.

Once you have clicked Search, your results show under the Search criteria area, as shown.



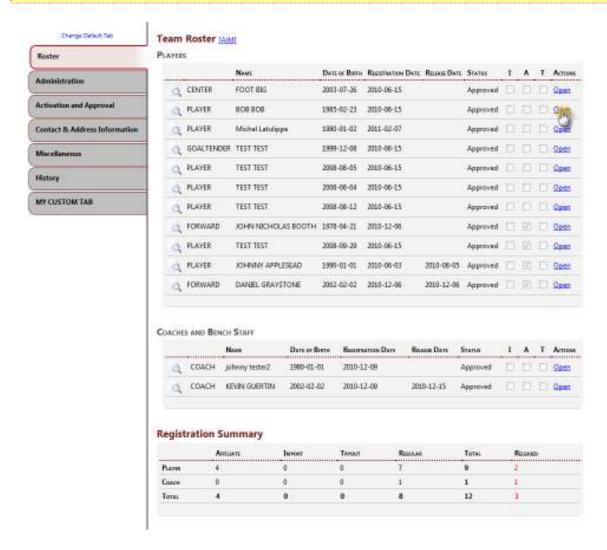
Click on the team you want to open.



Like a Member Profile, a Team Profile has many sections.

The "Rosters" section is the section where <u>all</u> of the team members can be seen and added, including coaches, managers, etc.... <u>not just players</u>.

Every single member is added to a team in the same way. There is no difference between a player, a coach, or a manager when adding them to a team. They are all <u>members</u> and are added in the same way as a regular player would be added.



Each member on the team occupies a single line on the roster. You can click on any of these member lines to open their Team Registration page, which defines the details of their registration. The Team Fees section is only editable by the District/Zone registrar or the Branch (any Team Approval user).

These fees are used to charge the association a price for a type of member on the team. This does NOT apply to everyone! It is there for those who need it.

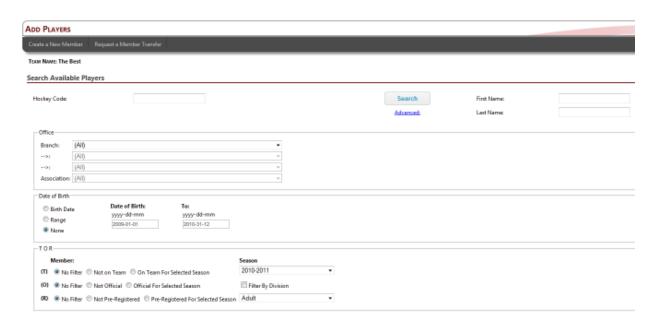
3.6 ADDING MEMBERS TO A TEAM

Every season, you will need to add members to that season's team. Remember that a team is season-specific. A team will have a Team Profile for EACH season. Therefore, even though you may have added all the same members to the team in the previous season, you will need to add them all again to the new season team.

To add a member to a team, first locate the team using Team Search as outlined in 3.5. Once you have located the team click on the "Player" tab from the left menu then "Add" in the "Team Roster" header of the Team Profile page.



You will then be brought to the next page: the "Add Players" page, as shown in the next image.



This page allows you to search for the members you want to add to the team. This search works in the same way as the regular Member Search in the Members area of the HCR whether you use a Basic or Advanced Search.

At the top of the page, you'll notice the team name. This is the team to which you are adding members.

Below the "Search Available Players" section, you'll notice a section called "Players". This section is NOT the search results! It only shows you a list of the members already on the team. It is shown there for reference so that you do not search for a member that is already on the team.

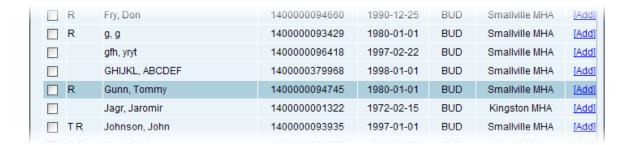
If you try to do a search for a member that is already on the team, you will not get any results.

Like a regular Member Search, you can search for a member by Hockey Code, by First and Last name, or by other Advanced Search Filters.

If the HCR finds only one matching record/profile, it will immediately bring you to their Team Registration page. It will not give you search results.

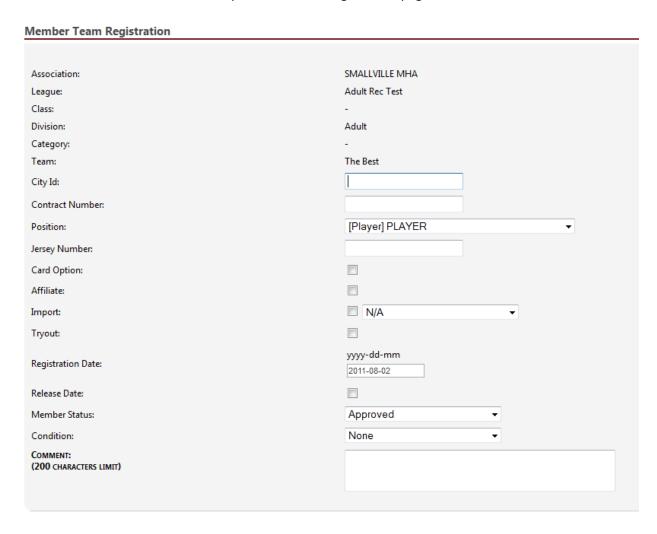
3.6.1 Search Available Players – Search Results

Your search results will look different than your regular Member Search. It is designed so that you can add one player at a time or multiple players at a time.



3.6.2 Adding a Single Member to a Team

To add a single player to the team from your search results, click on the "Add" link button in the far right column for that member. This will open their Team Registration page.



The Team Registration page is where you define the details of that member's registration to the team. It is important to remember to identify the "Registration Date" as the date the member registered with the MHA. The HCR will automatically default to the date the team is being formed. Please also define your goaltenders in the "Position" box.

3.6.3 Adding Multiple Members to a Team at Once

As mentioned earlier, you can add multiple members to the team at once with the "Add Batch" feature. This is useful if you have a certain group of members to add to the team, such as Atom-aged players, for example. For that, you would use the Advanced Search Filters to define the age range of the members.

From your Search Results, put a checkmark beside each member that you want to add to the team, define the Position for all these members using the Position drop-down menu, and then click on the "Add Batch" button below the search results, as shown in the image below. **Ensure that the Registration Date is the date the member registered with the MHA.**

You will NOT get a Team Registration page as you would when adding an individual member to a team.

When you click the "Add Batch" button, it will add all the members that it can to the team. If there are any problems with certain members, notice will appear to describe why the member could not be added to the team. Some problems include: member is already on a team and cannot be added, the team has reached its maximum player count, the member is not the correct age for that division, missing qualifications, missing tracking items, etc.

		Name	Hoosy IDt	BIRTHDW!	BRANCH
		APPLEBY, JOCELYN	12000002934	1988-24-09	всн
	R	APPLEBY, JOE	140000320037B	2003-22-06	OHF
	Т	APPLEBY, JOHN	79000026044	1951-21-01	ODHA
		APPLEBY, JOHN	29000026654	1973-07-03	HA
		APPLEBY, JOHN	29000026655	1900-01-01	HA
(Pa)	TR	APPLEBY-BUTTON, JOHN	1400000306528	1995-19-10	OHF
	TOR	APPLESEAD, JOHNNY	1400003116793	2000-01-01	HCT
	TOR	APPLESEAD, JOHNNY	1400003341466	1999-31-08	HCT
	Т	APPLESEED, JOHNNY	1400003116770	1999-01-01	HCT
(e)		APPLETON, JOEL	29000026662	1974-15-06	HA
②	TR	APPLETON, JOHN-WESLEY	1400001142308	2002-09-09	OHF
		APPLIN, JORDAN RALPH	121100000016	1985-01-05	HNL



3.6.4 Adding Bench Staff to a Team

Bench staff is added individually to a team in the same manner as a single player would be added. (Reference 3.6.2) In the position area ensure that you correctly indicate the position of the member.





Hockey Manitoba Registrars will place certification deficiencies on bench staff that is not properly certified for the position indicated in the position area.

Please note:

Winnipeg Associations are required to place these deficiencies on their members.

Deficient Member: NO RIS CERTIFICATION / Lacune: NO RIS CERTIFICATION

Deficient Member: OUTSTANDING BALANCE / Lacune: OUTSTANDING BALANCE F

Previous certification deficiencies (green print), or outstanding balance (red print) notices on an individual's record will appear when attempting to add him/her to the roster. "Outstanding Balance" will not allow an individual to be added to a team until this has been resolved.

3.7 REQUESTING TEAM APPROVAL

Once your team has been finalized, approval must be requested through the HCR. This will be done automatically once you select the "Request Team Approval" button.

The volume of teams requesting approval during the beginning of the season is very high. Please ensure that your teams are near completion or completed prior to requesting approval.





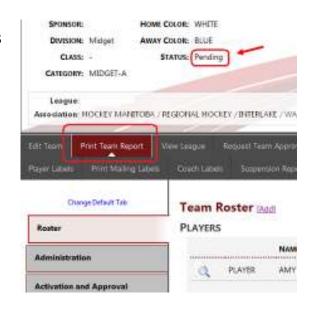
The ability to communicate between the Association and the Zone Registrar is available through the note section (if required). Once completed, select the "Request Approval" button. Your Registrar will be notified via email that a team is requiring approval.

PLEASE NOTE – ONCE YOUR TEAM HAS BEEN APPROVED ANY CHANGES TO THE ROSTER WILL REVERT THE STATUS BACK TO A "PENDING". YOU MUST "REQUEST TEAM APPROVAL" EVERTIME A CHANGE IS MADE TO THE ROSTER

3.8 Printing Team Rosters

Team rosters can be printed once the team has been approved by the Zone Registration.

Rosters that are "Pending" will not be available. (Reference Figure 3.7.)





This team must be approved to print team members. Please contact your District/Zone registrar or your Branch.

SUMMARY						
	Affiliate	Import	Tryout	Relesse	Regular	Total Cards
Player	0		0	0	1	1
Coach	0	0	0	0	0	0
Bench	.0	0	0	0		0

Figure 3.7

4. MEMBER TRANSFERS

4.1 Who Starts/Initiates/Requests for Transfer?

The Transfer is ALWAYS initiated <u>by the requesting (or new) Association</u>, regardless of the type of Transfer. In other words, the Association to which the member is "moving" will initiate the Transfer process. It cannot be done otherwise.

4.2 How to Initiate a Transfer

To request the transfer of a member to your Association, click on "Members" at the top left of the HCR to access the members section, and click on "Request Member Transfer" under Transfers in the menu.



To initiate a Transfer, you MUST know the member's full name and date of birth (or just their Hockey Code) <u>before you start</u>. You cannot initiate a Transfer with partial information. The HCR requires this information to correctly find the member in the database. You cannot initiate a Transfer otherwise.

Figure 4.2.1 shows you the first Transfer screen.

4.2.1 Initiating a Transfer with the Member's Hockey Code Only – Step 1

If you have the member's Hockey Code (Hockey ID), enter it in the "Hockey ID" textbox, select the Office (Association) to which the member is transferring, and click on the "Find Record" button. Don't enter the member's first name, last name, or date of birth since they are not required when you have the member's unique Hockey Code.

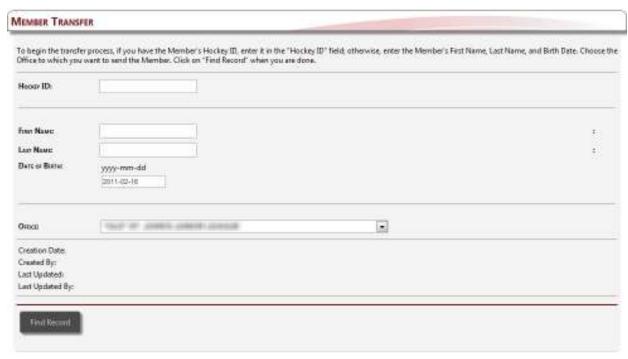


Figure 4.2.1

4.2.2 Initiating a Transfer <u>without</u> the Member's Hockey Code – Step 1

If you don't have the member's Hockey Code, type in their First Name, Last Name, and Date of Birth.

Unlike the Member Search, you cannot do a "Partial Search". You must type in the name in full. The information you provide MUST match EXACTLY as it is in the database.

If you have access to more than one Association, don't forget to select the Office (Association) to which the member is transferring!

Click on the "Find Record" button to find the record and begin the steps to requesting a Member Transfer.

4.2.3 Initiating a Transfer – Member is Not Found!

If the HCR did not find the member, try again by hitting the back button on your browser to return to the first screen.

- > Try alternate spellings of the name, like nicknames, etc. Remember that the info must match exactly as you typed it in.
- > Try alternating the month and day of the member's birthday, if possible, since many birthdays are incorrect due to data entry errors.

- > Try the birthday 1900-01-01 or 2001-01-01 as many members that came from different systems did not have date of births. Many coaches have the DOB 1900-01-01.
- It is possible that the member has a different last name in the HCR, like a mother's maiden name, for example. Try that also, if possible.

If the HCR still cannot find the member and you've tried all possible options you can think of, <u>DON'T CREATE A NEW MEMBER</u> IF THE MEMBER SHOULD ALREADY BE IN THE DATABASE! Call the Helpdesk and they will help find the member for you.

4.2.4 Initiating a Transfer – Step 2

When the member's record is found, the screen shown in Figure 4.2.4 will appear.

Depending on your Branch's Office Privacy settings, some of the member's information may be hidden from you to protect the privacy of the member, as shown in 5-20. The private information is replaced with asterisks (*).



Figure 4.2.4

If the member you are trying to Transfer has duplicate records, the HCR will grab the first record it finds for your Transfer.

Click on the "Transfer Member" button to continue to the next step.

4.2.5 Initiating a Transfer – Member Already in a Transfer

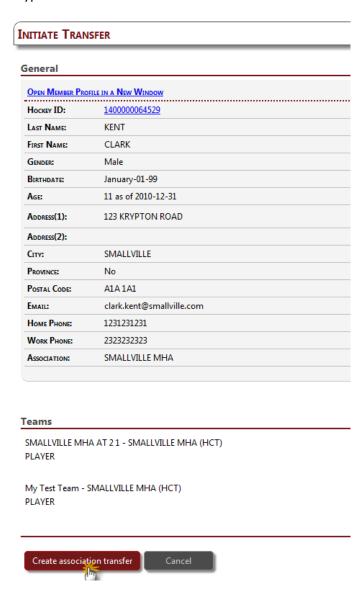
It is possible that the member is already in a transfer. If so, the HCR will tell you, and you will not be able to move on.



4.2.6 Initiating a Transfer – Step 3

If the member is not already in a transfer, the HCR will show their information again and ask to you create the Transfer.

The button to create the Transfer will either say "Create Association Transfer" or "Create Inter-Branch Transfer" depending on the type of Transfer.



You do not need to select a type of transfer. The HCR system knows what type of transfer it is by the member's current Association and the new Association.

Teams

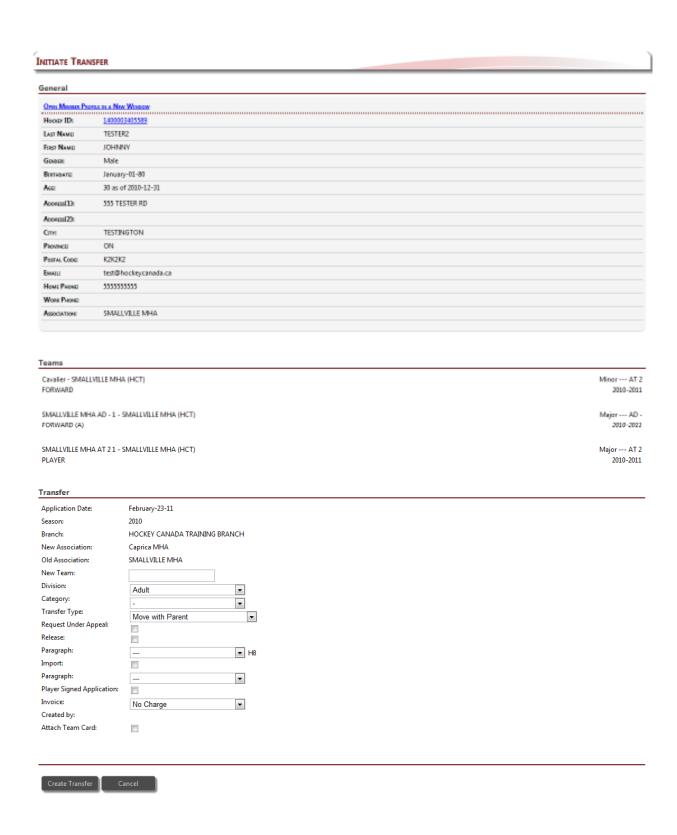
SMALLVILLE MHA AT 21 - SMALLVILLE MHA (HCT) PLAYER

My Test Team - SMALLVILLE MHA (HCT) PLAYER



4.2.7 Initiating a Transfer – Step 4

For the last step, fill in the information for the Transfer in the form presented. You do not need to fill in every detail of the transfer (Paragraph, under appeal, etc). Only fill in what is required by your Branch for this transfer.



Both IATs and IBTs will show almost the same form. The difference is in the Offices shown. In an IBT you will see New Branch and Old Branch while in an IAT, the emphasis is on the old and new Association.

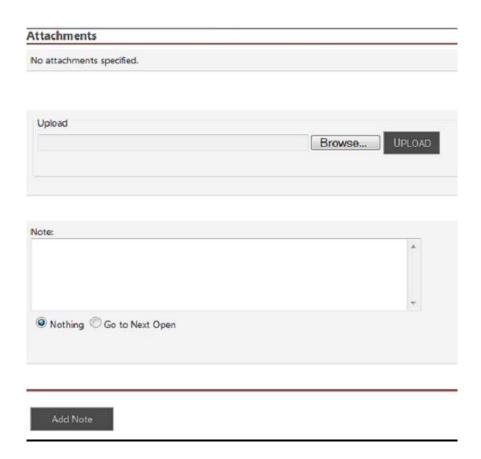
Transfer Application Date: February-23-11 Season: 2010 New Branch: HOCKEY CANADA TRAINING BRANCH New Association: Caprica MHA Old Branch: HOCKEY CANADA Old Association: HC-HOCKEY CANADA New Team: Transfer Type: Move with Parent • Request Under Appeal: Release: Paragraph: ▼ H8 Import: Paragraph: • Player Signed Application: Invoice: No Charge • Created by: Attach Team Card: Create Transfer Cancel

Click on "Create Transfer" if you are done.

4.2.8 Transfer Creation Complete

Once the final "Create Transfer" button has been clicked (see Figure 5-8), you will be brought to the main Transfer View page.

The Transfer View page shows you the same information as the steps you went through to initiate it, but also includes the "Process Steps" section, which shows you the approval steps required to complete the Transfer.



All corresponding documentation (ie: change of residency forms) must accompany the transfer request. You may do this by uploading all required documentation by selecting "Choose File" under Upload! (as long as this information is stored on your computer). If not, fax this information immediately to your Zone Registrar. Transfers will not be approved until all supporting information is received.

You can effectively communicate with your Zone Registrar by typing in the Note section and then selecting "Add Note"

Your Transfer Request is complete. <u>Once approved</u> by your Zone Registrar you will have access to the individual.

PLEASE NOTE that your transfer has been forwarded to your Zone Registrar once you click the final "Create Transfer" button, however to return to your team or a member you must navigate back through the tool bar located at the top of your screen.

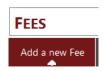
5. FEES

5.1 CREATING FEES

To create your Fees, click on "Admin" and then on "Fees (for Orders & Packages)". This opens the Fee Administration Page.

Click on an existing Fee name to edit or delete it.

To create a new Fee, click on "Add a new Fee". When the Fee has been created, it will be available when creating an Order for a member or a Package for Online Registration.





When creating a Fee, provide a descriptive name ie: Midget Registration Fees. The French name is also required; if you do not know the French name, simply type it again in English.

FEES Office: HC-HOCKEY MANITOBA Fee Name (English): Fee Name (French): Eligible for Children Fitness Tax Credit Fee Type Fee Amount (ex: 1250.75) \$: (Enter negative value for discounts.) 0% • GST: 0% + PST: 0% . HST: QST: 0% .

For the Fee Amount, do not include the \$ sign, only a number. Creating Fees for Orders eliminates the need to type in the same Fee Name and price each time an Order is created.

If you are providing Discounts or Refunds, you create a negative Fee. Simply enter a negative number in the Amount box to indicate the Discount or Refund.

Click on the "Add" button when you are done defining your Fee.

5.2 ORDERS

An Order is an item on a member's Profile that allows you to track Fees and Payments to assist with accounting and to provide receipts to members.



To add an existing or newly created order, open the member's profile and select "Transactions" and then "Add".

The Order Set Up page is where you will see the member's general information at the top, followed by a section called "Order". This section allows you to type in the name of the Payer (the person that paid. THIS IS IMPORTANT FOR TAX PURPOSES! The payer's name MUST show on the Receipt to be able to claim the expense for the Child Fitness Tax Credit.

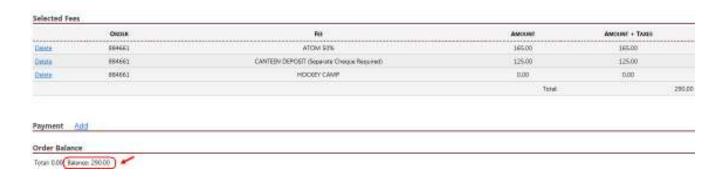
5.2.1 Adding Fees to an Order

The Available Fees section lists that Fees that you have created in the Admin section of the HCR. Check all applicable fees and hit the "Add Selected" button.





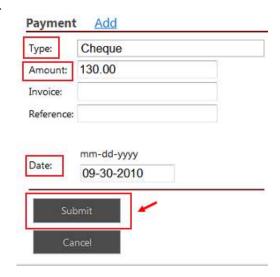
The fee(s) will appear in the "Selected Fees" section with a running total and balance.



5.2.2 Adding Payment to an Order

To add a payment to an Order, ensure that the member's Order is open and select "Add" located beside "Payment". You are now presented with a form to fill in the details of the payment. The date will automatically default to the date the payment is recorded in the HCR.

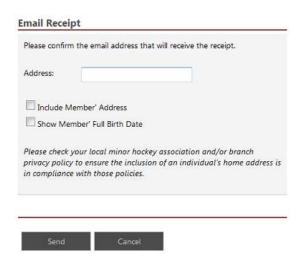
When all information is entered, click on the Submit button to add the payment to the Order.



The total payments and Order Balance are updated to reflect the new payment.



Receipts may be printed from this point or emailed directly to the individual. If an email has been designated in the member's contact information it will be displayed in the Address. If not, the Address will remain blank, simply type the email into it.



6. PRE-REGISTRATION

A member may be pre-registered to your Association in a certain Division, Category, Position, etc.

There are two ways of pre-registering your members:

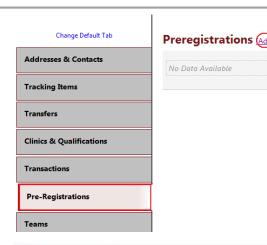
- 1. Pre-registering a single member (Section 6.1)
- 2. Pre-registering multiple members in a batch (Section 6.2)

6.1 How to Pre-Register a Single Member

To Pre-Register a single member, click on "Pre-Registrations" and the "Add" to open the Pre-Registration Form.

Fill in the detail of the Pre-Registration. If you also want to create an Order (Section 5.2.1.) for this Pre-Registration, check the "Payment" checkbox. This will automatically start an Order for you when you click Confirm. Please read Section 5.2.1 for more information.

Clicking on the "Confirm" button will add the Pre-Registration record to the member's profile.





Preregistrations [Add]

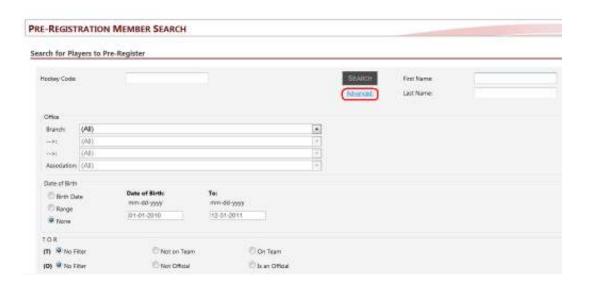
SEASON		OFFICE	CATEGORY	DIVISION	GROUP	ACTIONS
2011-2012	Team Registration	WARREN MINOR HOCKEY	NA	Bantam	NA	Open

6.2 How to Pre-Register Multiple Members in a Batch

In the Members section, click on; "Pre-Register Member".

This will lead you to the "Pre-Registration Member Search" page.





If you would like to pre-register members from a certain Division in the previous season, select 'Range' in the "Date of Birth" section and enter the Date of Birth range of that Division.

In the "TOR" (T indicates TEAM, O indicates Official and R indicates Pre-Registration) section, make sure that the option "On Team for a Selected Season" is selected and "Season" is set to the previous season. Remember you are looking for players that were on a team in the previous season.



Leaving the "Date of Birth" section to "None" and selecting "Filter by Division" and the age division from the drop down box, will show all members on a team for the previous season in the "Bantam" age division.

After you have set your desired filters, click the "Search" button.

Now you have a list of members you can pre-register, simply check the boxes on the left of each member you wish to pre-register.



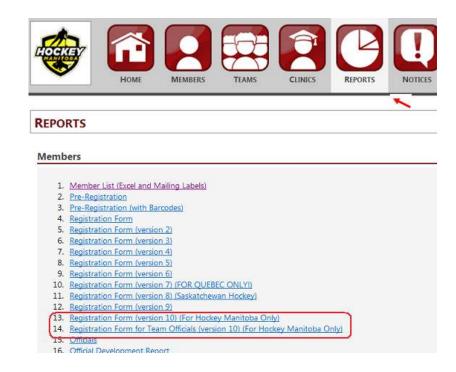
Once you have selected all members to be pre-registered, scroll down to the bottom of the page and click the "Pre-Registered Selected Members" button. A caption will appear telling you how many members have been pre-registered.



7. REPORTS

7.1 HOCKEY MANITOBA REGISTRATION FORMS

Each member in your Minor Hockey Association MUST sign a Registration Form. Hockey Manitoba uses two forms generated from the HCR; one for players and one for all bench staff. To generate Hockey Manitoba specific forms, for Players and Bench staff from the previous year <u>only</u>, click on Reports and either Registration Form (version 10) (For Hockey Manitoba only) – for players, OR Registration Form for Team Officials (version 10) (For Hockey Manitoba) - for bench staff. **Blank Hockey Manitoba Registration Forms for new players and bench staff are available on our website <u>www.hockeymanitoba.ca</u>.**



ONLY USE REGISTRATION REPORTS DESIGNATED FOR HOCKEY MANITOBA

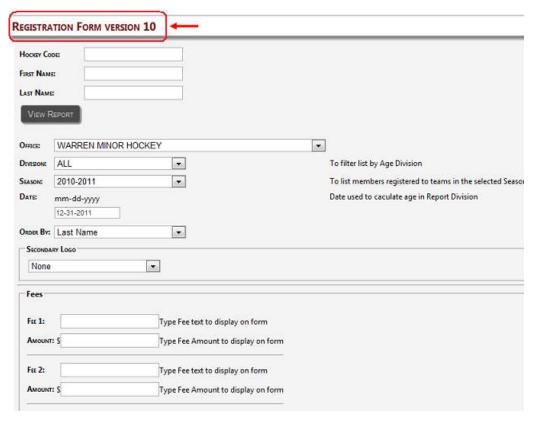


Figure 7.1

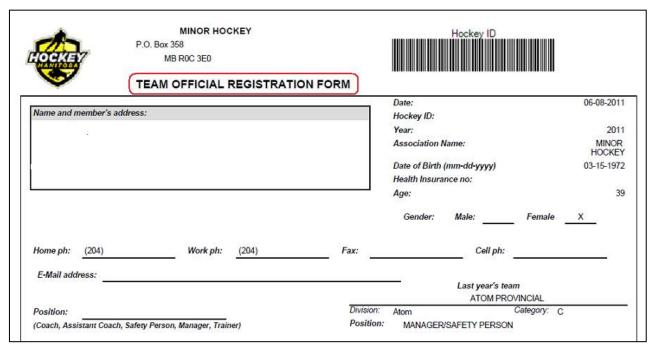
You can specify some filters for your reports as well define some fees that will appear on the form itself. Click on "View Report" when you are done. Forms MUST be exported in PDF format to preserve the form's formatting.



	P.O. Box 358 MB R0C 3E0 PLAYER REGIS		N FORM		Hockey ID	
	20000000				Date:	06-07-2011
Name and member's	address:				Hockey ID:	
					Year:	2011
					Association Name:	MINOR
					Date of Birth (mm-dd-yyyy)	12-13-200
					Health Insurance no:	
					Age:	7
					Division:	Novice
					(Initiation, Novice, Atom, Pee Wee, B	antam, Midget, Junior)
	forward, defence, goalie)	Shoots:	Left	Right _	Gender: Male:	X Female
Height:	Weight:			v.e.		
Home ph: (204)	Work ph:			Fax:	Cell ph:	
	E-Mail address:				Last year's team	
					INITIATIO	N

PLAYER REGISTRATION FORM Registration Form Version 10

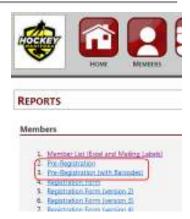
The member's profile information is pre-filled in the form from the information that is currently in the HCR. Your MHA address is included at the top of the form. This address is taken from the address you have set up under **Admin > Offices**. Your MHA logo may be added to the Hockey Manitoba Registration Forms by uploading a secondary logo (Reference Figure 7.1).



 $\underline{\text{TEAM OFFICIAL REGISTRATION FORM}} \text{ Registration Form Version 10}$

7.2 PRE-REGISTRATION REPORT

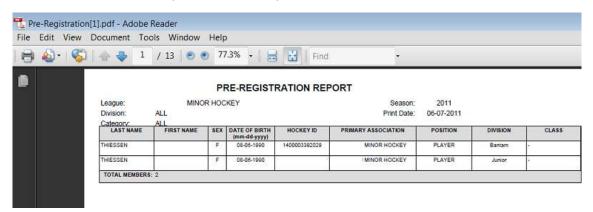
To generate a list of all your Pre-Registered members use the "Pre-Registration" Report under the Reports section. You can also use the "Pre-Registration (with barcodes)" report. This report, when printed, allows you to use a barcode scanner to scan the Hockey Code off of the report to quickly access the member's profile.



You can specify filters for your report, as shown below.



Click on "View Report" to generate the report. To save the report on your computer or to print it, you must select the desired format. This report should be exported in either Excel or PDF file.

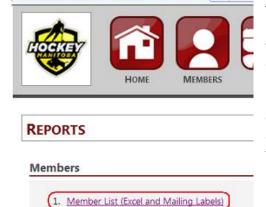


7.3 MEMBER LIST REPORT

Hockey Canada Registry

2. Pre-Registration

The Member List Report allows you to extract member data into an Excel file based on the criteria and filters you specify. This is a very large report in the sense that it has many options and filters.



3. Pre-Registration (with Barcodes)

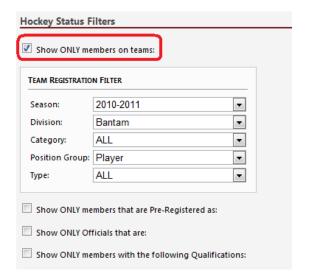
The Members List report also allows you to choose what information you want included in your report. You can see this by the numerous items and checkboxes at the bottom of the page. By default, this report will always include the member's name, date of birth, and hockey code, therefore they are not included in the list of items from which to choose. Each item selected will add that column in Excel. For example, if you select "Current Team", it will add a "Current Team" column and show each member's current team, if they are on one.



MEMBER LIST		
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Like other reports and searches, you can define the filters and options that you want for the report. Selecting one of the Hockey Status Filters will open another filter to further refine your search.





For example, you want to create a contact list of all players registered to a team (not coaches or bench staff although you could include them) in a specific Division, you would place a checkmark on "Show only members on teams" in the "Team Registration" Filter Group, select the Division you want, and select "Player" in the Position Group Selection. You would then select all the contact information required for your contact list at the bottom of the page see Figure 7.3.

You can also choose to include the member's current team info or any other information. This extra information could help you sort, filter, or group your Excel list for manageability.

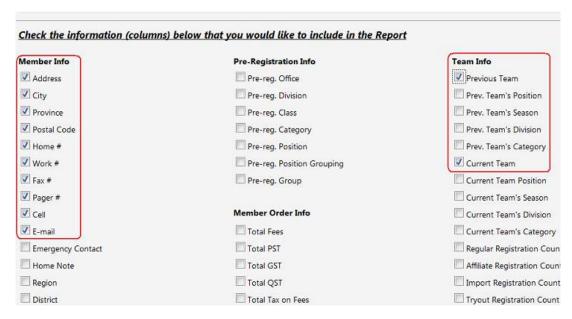


Figure 7.3

7.4 QUALIFICATIONS REPORT

Under the Reports heading, Clinics/Qualifications" section you will locate the Qualifications Report. This report provides you with details of your member's certification levels.



To ensure all certification levels are displayed in your report leave all filters set to the default.



This report is best exported into Excel. Members and their qualifications will only appear if your Minor Hockey Association is listed as either the individual's Primary or Shared Association.



7.5 MISCELLANEOUS REPORTS

The HCR has extensive reports to aid minor hockey associations in the delivery of their hockey programs.

The reports circled in the following figures are reports that your association would find beneficial using but are not limited to.



1. Team Rosters 2. Team Info List (No Rosters) 3. Active Members List 4. Registration Count by Year of Birth 5. Members on Multiple Teams 6. Released Members Summary 7. Tournament Permit Cards (Quebec Only)

1. Member Orders (Fees and Payments) 2. Member Payments (with Summary and Totals) 3. Receipts for Orders (Office Batch) 4. Member Registration Fees 5. Member Fee Matrix 6. Member Fees (Grouped by Fee Name with Totals and Summaries)



Remember – the HCR can report on any information that you put into it. The more information gathered the easier it is to manage your programs.

8. MERGING DUPLICATE RECORDS

8.1 WHY MERGE DUPLICATE RECORDS?

The integration of eHockey and the HCR, while beneficial for members to register on line for Hockey Manitoba clinics, has caused an increase in duplicate members in our database system. Records are required to be merged so data is archived on one member's record only.

8.2 How to Merge Duplicate Records

Figure 8.2 shows a member with the same name and similar birthdates.

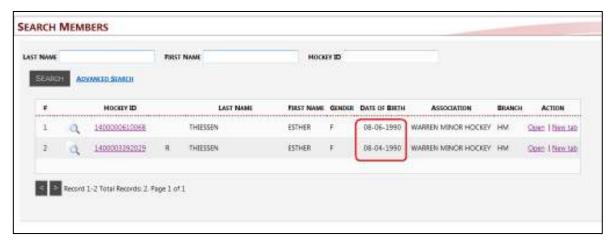


Figure 8.2

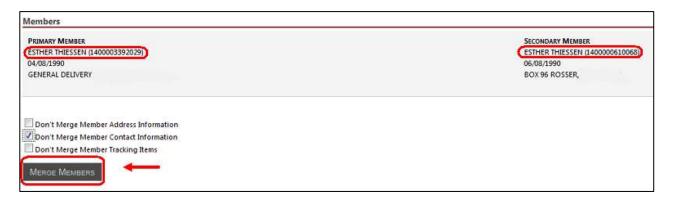
Select the individual you want to merge the records into this is your "Primary Member"





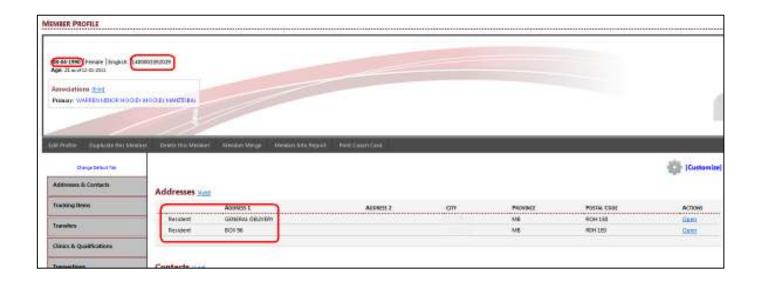
Figure 8.2.1

Use the search feature to locate your "Secondary Member". Please note that once you merge records they cannot be undone! By selecting the options (shown in Figure 8.2.1) you can determine what address, contact and/or tracking items that you wish to keep from the Secondary Member.



Once the primary member, secondary member and merge information have been determined, select the Merge Member button. You will be prompted again to ensure you want to proceed. Select "OK" to proceed.





The secondary member is now merged to the primary member with the information selected as well as all team and coaching history.

9. CONTACTING THE HELPDESK

Hockey Canada's Helpdesk is available to assist you by telephone or by email.

Toll Free Telephone Support: 1-877-288-6421

Email: helpdesk@hockeycanada.ca

This information is also located under "Help" located at the top right hand corner of the HCR.